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PUBLIC SERVICE COMMISSION

VIA OVERNIGHT MAIL

March 7, 2005

Ms. Elizabeth O'Donnell Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, KY 40602

RE:

Case No. 2004-00503

Dear Ms. O'Donnell:

The Commission's procedural order in the above-referenced case provides that any party can request a hearing or informal conference by March 14, 2005. I am writing to request an informal conference. We believe that an informal conference will allow us an opportunity to address any concerns with Commission Staff or the Attorney General may have regarding ULH&P's proposed fixed bill offering.

We are available on March 24th or 25th for an informal conference, and can also do it on March 23rd if necessary. I note that we already have an informal conference scheduled on March 24th at 1:30 p.m. in Case No. 2003-00252, involving the same parties as this case, so perhaps this informal conference could be scheduled for the same day, either before or after the informal conference in Case No. 2003-00252.

Thank you for your consideration in this matter.

Very truly yours,

John J. Finnigan, Jr.

Senior Counsel

JJF/sew

cc:

Hon. Elizabeth E. Blackford

Hon, Anita L. Mitchell